LAGUNA BEACH

GROUP STRUCTURE

Laguna Beach LLC is a dynamic and rapidly expanding holding company, structured to maximize operational efficiency and foster synergy among its subsidiaries.

The group is composed of:

PORTFOLIO COMPANIES

The portfolio companies operate in the following sectors:

- Blockchain & Web3: decentralized infrastructures, NFTs, digital identity
- Robotics: solutions for industry, logistics, and assisted services
- Cloud: hybrid environments, edge computing, digital scalability
- Big Data & AI: predictive analytics and intelligent automation
- SaaS: subscription-based software for businesses and processes
- PropTech: real estate innovation through digital technologies
- FinTech: digital financial services, investments, and regulatory technology
- Artificial Intelligence

SUB-HOLDING

Each sub-holding focuses on a specific thematic or geographic area. This structure allows for a direct presence in local markets and an in-depth focus on high-potential sectors, facilitating strategic adaptation to the economic, regulatory, and cultural characteristics of different regions. Sub-holdings operate as true innovation hubs, coordinating investments and the development of their respective operating companies.

WHO WE ARE?

Laguna Beach LLC is a U.S.-based investment company operating in the technology sector, with a strong focus on high-potential, innovative projects. The company's mission is to identify, fund, and support startups and emerging businesses capable of transforming traditional markets through the adoption of cutting-edge technologies.

Laguna Beach LLC positions itself as the lead investor in selected projects, taking a long-term investment approach and acting as a strategic partner to enable sustainable and scalable growth for the companies in its portfolio.

Currently, Laguna Beach LLC's portfolio includes investments in the following sectors:

- Blockchain and Web3
- Robotics and advanced automation
- Cloud computing and Big Data
- Software-as-a-Service (SaaS) and digital platforms
- Internet services and online platforms
- PropTech and smart real estate solutions
- FinTech and digital financial products
- Artificial Intelligence

EXECUTIVE SUMMARY

- Estimated NAV:

Approximate Net Asset Value: ~$30M

- Offer Type:

Partial or full sale of the LLC

- Tax Advantage:

No capital gains tax on exit from a U.S. LLC

- Presentation Goal:

Seeking for buyers or strategic co-investors

INVESTMENT OPPORTUNITIES

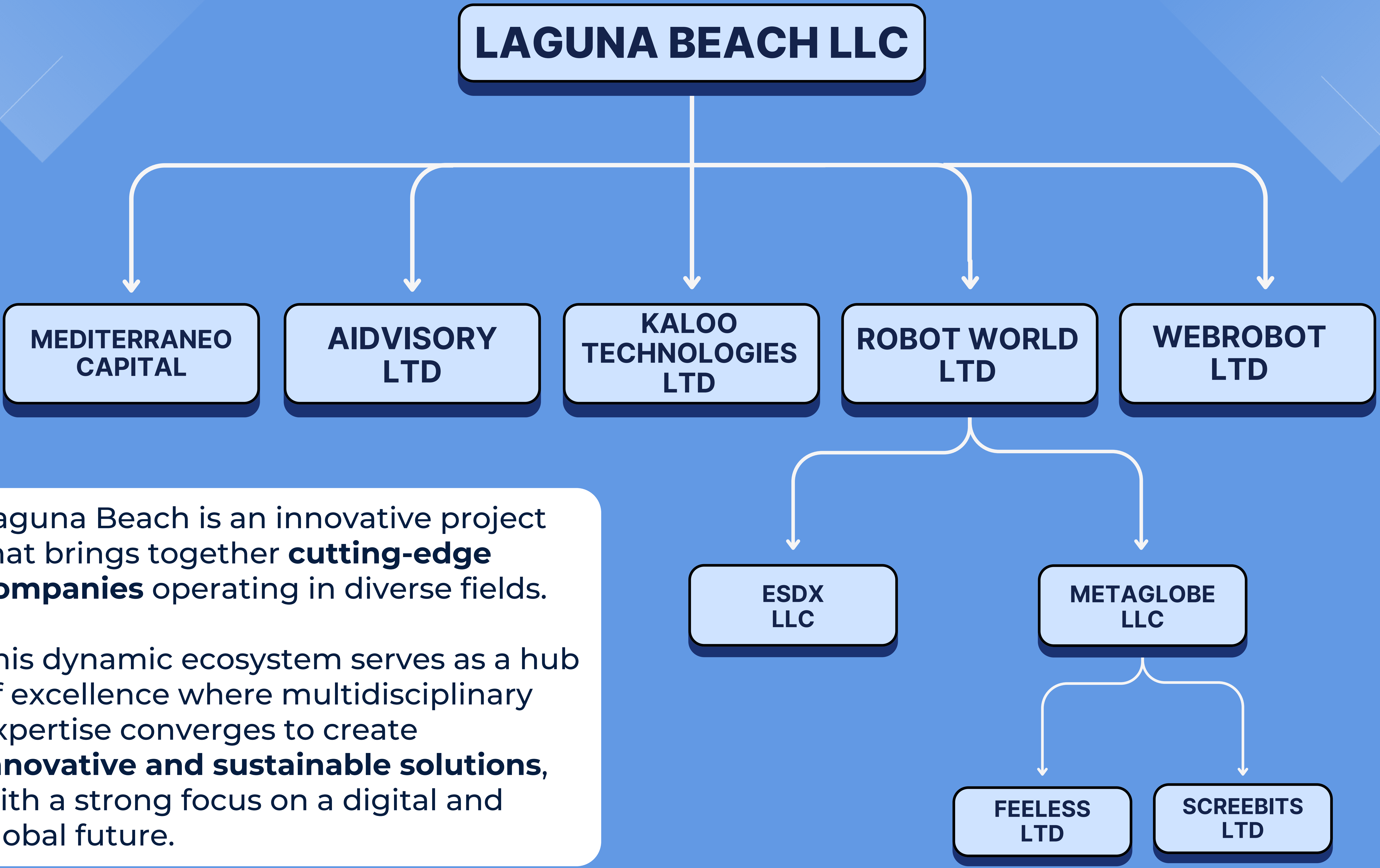
Our strategy is built on four core pillars, with the goal of turning the group's vision into tangible results and making it attractive to international capital.

To maximize impact, the CEOs, founders, and executive teams of our portfolio companies are directly involved, ensuring personalized messaging and authoritative communication.

- **Laguna Beach LLC positions itself as a strategic hub within the global tech ecosystem, focusing on the scouting, acceleration, and scaling of high-potential projects.**
- **We activate strategic funding rounds, facilitating capital raising through targeted, high-value partnerships.**
- **We promote M&A and co-investment opportunities, engaging corporate investors seeking complementary tech solutions.**
- **We generate a steady flow of qualified financial leads, highlighting the achievements and long-term vision of each portfolio company.**

LAGUNA BEACH

PRESENTATION OF PORTFOLIO COMPANIES



Laguna Beach is an innovative project that brings together **cutting-edge companies** operating in diverse fields.

This dynamic ecosystem serves as a hub of excellence where multidisciplinary expertise converges to create **innovative and sustainable solutions**, with a strong focus on a digital and global future.

MEDITERRANEO CAPITAL

📍 United States (LLC), United Kingdom (LTD), Seychelles (LTD)
📂 Sectors: Wealth Management, Venture Capital, Corporate Financing, Asset Tokenization, Artificial Intelligence
🌍 Geographic Focus: Europe, United States, Middle East, Asia

COMPANY OVERVIEW

Mediterraneo Capital LLC is a global Family Office operating in the fields of wealth management and corporate financing, driven by a culture that blends entrepreneurial vision with financial discipline.

Our mission is to build and manage large-scale digital assets—both for ourselves and our clients, while creating growth opportunities for our stakeholders, making a positive impact on society, and delivering strong returns to our investors.

MEDITERRANEO CAPITAL

VALUE PROPOSITION

Mediterraneo Capital appeals to investors, entrepreneurs, and private clients seeking stability, expertise, and a long-term vision in managing their assets. We address the challenges of fragmented resources and lack of strategy by providing tailored solutions for every wealth management need.

Through a network of multinational partners, we guide clients through every stage—from the initial analysis to the execution of strategies for growth, expansion, or capital protection.

We anticipate steady growth, driven by the increasing demand for professional financial advisory services and by a diversified, international investment portfolio.

MEDITERRANEO CAPITAL

DATA ON SUBSIDIARIES

% OWNERSHIP	100% (conglomerate part of 3 multinational companies)
REVENUE	Consolidated, derived from wealth management and corporate financing activities
CURRENT STATUS	Active holding in Wealth Management and Corporate Financin
LATEST VALUATION	Steadily growing thanks to managed financial and movable assets
STRATEGIC OBJECTIVE	International expansion, consolidation as a financial hub, and potential strategic merger

MEDITERRANEO CAPITAL
MANAGEMENT TEAM

Antonio Censabella
Director
&
Reference Contact

Daniele Censabella
CEO

Laura Censabella
CMO

https://www.mediterraneocapital.com/

AIDVISORY LTD

📍 London, United Kingdom
📁 Industry: AI-Powered Trading Bots for Blockchain Markets
🌍 Target Area: Blockchain ecosystems

AIDVISORY

COMPANY OVERVIEW

AIDVISORY Ltd is a company specialized in the development and management of automated trading solutions powered by artificial intelligence, with a strong focus on blockchain markets.
The company has designed a proprietary crypto trading bot capable of operating fully autonomously, with no human intervention, ensuring continuous efficiency, fast execution, and reduced error margins.

The model is subscription-based, offering users a hedge fund–like experience on demand, combined with the flexibility and scalability of the digital world.
Additionally, it is completely non-custodial: the bot is plug-and-play and can be integrated directly with the user's preferred exchange, without the need to transfer funds to third parties or compromise the security of their capital.

AIDVISORY LTD
VALUE PROPOSITION

AIDVISORY develops AI-powered trading bots designed to operate in crypto and DeFi markets with efficiency and speed that are impossible to replicate manually.

The value proposition lies in the ability to turn volatility into opportunity, optimizing investment strategies in real time. The company addresses the challenges of complexity and unpredictability in decentralized markets by offering automation, scalability, and consistent performance.

For investors, this means joining a technological revolution that lowers entry barriers and democratizes access to algorithmic asset management.

AIDVISORY LTD
DATA ON SUBSIDIARIES

% OWNERSHIP	25,49%
REVENUE	Initial, derived from premium subscription usage
CURRENT STATUS	MVP validated with first clients and active use in blockchain markets
LATEST VALUATIO	$10M (price of $2/share)
STRATEGIC OBJECTIVE	Growth of AI portfolio and infrastructure scaling

AIDVISORY LTD
MANAGEMENT TEAM

Antonio Censabella
Director

Camillo Pullara
COO
&
Reference Contact

Mirco Meazzo

Simone Das Gupta

https://www.aidvisory.ai

ESDX LLC

📍 London, United Kingdom
📁 Industry: Investments in the Metaverse, GameFi, and Tokenized Real-World Assets (RWA)
🌍 Target Market: Blockchain Ecosystems

ESDX LTD
INVESTMENT COMPANY

COMPANY OVERVIEW

ESDX Ltd is a cutting-edge investment firm that identifies and supports high-potential initiatives in the emerging sectors of the Metaverse, GameFi, and Tokenized Real-World Assets (RWA). The company serves as a launchpad for innovation in the digital economy, with a strong focus on blockchain-based infrastructure and decentralized applications.

Founded and headquartered in London, ESDX aims to become a key player in unlocking new financial frontiers, helping to redefine the concept of value and ownership in the digital age.

ESDX LLC
VALUE PROPOSITION

ESDX was founded with the goal of guiding investors through the evolution of the digital economy.
The company focuses on high-growth sectors such as the Metaverse, GameFi, and Tokenized Assets (RWA), building a portfolio that blends innovation with stability.

The value proposition is twofold: on one hand, it enables investors to access markets that are still relatively unexplored but hold exponential potential; on the other, it incorporates risk management practices typical of traditional finance, offering a balance between speculative opportunities and long-term strategies.

The competitive advantage lies in being positioned as a bridge between two worlds: the traditional and the decentralized.

ESDX LLC
DATA ON SUBSIDIARIES

% OWNERSHIP	70%
REVENUE	Early stage, growth linked to investment portfolio
CURRENT STATUS	Venture Capital stage with active pilot projects
LATEST VALUATION	Based on $10M AUM
STRATEGIC GOAL	Growth and positioning as an investment hub in the Metaverse, GameFi, and RWA

ESDX LLC
MANAGEMENT TEAM

Antonio Censabella
Director
&
Reference Contact

Christian Pierini
Investment Manager
&
Reference Contact

Cesare Leone
GameFI Expert

https://esdx.io/

FEELESS LTD

📍 London, United Kingdom
📂 Industry: Decentralized Finance (DeFi), Smart Contracts, Tokenized Assets (RWA), Artificial Intelligence, Blockchain Infrastructure
🌍 Target Market: Global crypto and DeFi ecosystems

COMPANY OVERVIEW

Feeless Ltd is a multichain DEX on IOTA EVM and Hedera EVM, designed to enable large-scale adoption of RWAs.
Currently in testnet with static pools, it will soon integrate an agent-based asset management flow provided by WebRobot to dynamically optimize liquidity pools.

Through smart oracles, it will connect the off-chain AI world with the on-chain blockchain, delivering efficiency and strategic automation.
Feeless targets professional and institutional LPs, combining DeFi, AI, and real-world utility.

FEELESS LTD
VALUE PROPOSITION

Feeless was created with the goal of eliminating the biggest obstacle in DeFi: high fees. Leveraging an IOTA-based infrastructure, the company offers a DEX with zero-fee transactions, making mass adoption scalable.

The value proposition is a protocol more competitive than any alternative on Ethereum or other blockchains, capable of attracting users and liquidity thanks to its cost-effectiveness and simplicity.

For investors, Feeless represents a project with strong growth potential, poised to transform the decentralized transactions market.

FEELESS LTD
DATA ON SUBSIDIARIES

% OWNERSHIP	24,65%
REVENUE	Projected to grow
CURRENT STATUS	Selecting liquidity pools for long-term partnerships to enable project launch (ongoing)
LAST VALUATION	$5M (price $5/share)
STRATEGIC OBJECTIVE	Growth and expansion as a “zero-fee” DEX infrastructure for institutional clients

FEELESS LTD
MANAGEMENT TEAM

Antonio Censabella
CEO / CFO
&
Reference Contact

Roger Giuffrè
CTO
&
Reference Contact

Denis Giuffrè
CCO

https://feeless.finance/

KALOO TECHNOLOGIES LTD

📍 London, United Kingdom
📁 Industry: Internet Domains, Hosting, Housing, Cloud Services
🌍 Target Market: Blockchain Sector

KALOO TECHNOLOGIES
IT SOLUTIONS FOR SUCCESS

COMPANY OVERVIEW

Kaloo Technologies Ltd is a company specialized in advanced solutions for internet domains, hosting, housing, and cloud services. With a strong focus on blockchain applications, Kaloo provides scalable and secure infrastructure for data storage and digital domain management, contributing to the growth of decentralized platforms.

The company stands out for its ability to meet the needs of blockchain businesses and developers, offering innovative solutions for secure hosting and domain management, aligned with the performance and scalability demands of the sector.

KALOO TECHNOLOGIES LTD
VALUE PROPOSITION

Kaloo provides essential digital services—domains, hosting, housing, and clouding—to support emerging Web3 businesses and beyond.

Its value proposition is to deliver robust, secure, and scalable infrastructures, reducing costs and technological complexity for companies. In a market where demand for cloud solutions is growing at double-digit rates, Kaloo positions itself as a strategic partner for startups, SMEs, and institutions seeking to operate in a reliable and compliant environment.

For investors, this means entering a resilient sector that combines recurring revenues with continuous growth potential.

KALOO TECHNOLOGIES LTD
DATA ON SUBSIDIARIES

% OWNERSHIP	100%
REVENUE	30.000 €
CURRENT STATUS	Established company in expansion phase
LATEST VALUATION	N/A (to be defined based on upcoming funding rounds)
STRATEGIC OBJECTIVE	Growth and positioning as an innovative cloud provider

KALOO TECHNOLOGIES LTD
MANAGEMENT TEAM

Antonio Censabella
Director
&
Reference Contact

https://kaloo.tech/

ROBOT WORLD LTD

📍 London, United Kingdom
📁 Industry: Investment in Humanoid Robotics (Equity & SMEs), Holding Subsidiaries
🌍 Target Market: Global Stock Exchanges

COMPANY OVERVIEW

ROBOT WORLD LTD is a sub-holding company specialized in investments in the humanoid robotics sector, with a particular focus on equities and developing small and medium-sized enterprises (SMEs). The company manages the holdings of various parent and subsidiary companies, with a strong emphasis on the technological future of humanoid robotics and innovation in global markets.

ROBOT WORLD LTD oversees and nurtures its investments in pioneering companies such as Metaglobe LLC and Robomate LLC.

ROBOT WORLD LTD
VALUE PROPOSITION

ROBOT WORLD is a strategic sub-holding that focuses its investments on humanoid robotics and tech SMEs, integrating assets in high-potential U.S. companies.

The value proposition lies in gaining exposure to one of the most promising sectors of the future, where AI and robotics converge to redefine work, services, and everyday life.

Through the management of Metaglobe and Robomate, Robot World gives investors access to a diversified portfolio of frontier technologies, anticipating trends that are soon to become mainstream.

ROBOT WORLD LTD
DATA ON SUBSIDIARIES

% OWNERSHIP	100%
REVENUE	Derived from investments (Metaglobe, Robomate)
CURRENT STATUS	Consolidated holding with active stakes in multiple high-tech companies
LATEST VALUATION	Total AUM $40.5M
STRATEGIC OBJECTIVE	Consolidation and growth of holdings, creating synergies for future exits or mergers

ROBOT WORLD LTD
MANAGEMENT TEAM

Antonio Censabella
Director
&
Reference Contact

SCREEBITS LTD

📍 London, United Kingdom
🗂 Industry: AI-driven Trading Technology, FinTech, Algorithmic Trading, Data-as-a-Service (DaaS)
🌍 Target Area: Global financial markets, Brokers, Proprietary Trading Firms, Institutional Investors

COMPANY OVERVIEW

Screebits Ltd is developing an autonomous trading ecosystem powered by advanced AI agents capable of generating, optimizing, and executing trading strategies in real time.
By integrating AI analytics, live performance monitoring, and parameter optimization, the platform empowers traders, brokers, and institutions to maximize returns while minimizing risk.

Screebits delivers scalable B2B solutions, white-label products for brokers and prop firms, and a marketplace for selling and licensing profitable strategies. The platform also supports copy trading and profit-sharing models.

SCREEBITS LTD

VALUE PROPOSITION

Screebits operates in software development and advanced digital solutions, with a focus on immersive applications and tools for the digital economy.

Its value proposition lies in combining technological innovation with usability, delivering products designed to meet the evolving needs of both users and businesses. In a market where digital transformation is rapidly accelerating, Screebits provides a competitive edge to those aiming to position themselves in innovative sectors.

For investors, it represents an opportunity to enter high-growth projects with strong potential for strategic acquisitions.

SCREEBITS LTD
DATA ON SUBSIDIARIES

% OWNERSHIP	indirect stake through Metaglobe LLC (29.54%)
REVENUE	initial, tied to digital products and immersive content
CURRENT STAGE	early stage with pilot projects
LATEST VALUATION	$10M as part of Metaglobe LLC's portfolio
STRATEGIC OBJECTIVE	product development and growth within virtual ecosystems

SCREEBITS LTD
MANAGEMENT TEAM

Lorenzo Rovai –
CEO / Founder
&
Reference Contact

Davide Bazzini –
CMO
&
Co-Founder

Niccolò Mei Innocenti
Lead Trading Tech
&
System Architecture

MEDITERRANEO CAPITAL

Mediterraneo Capital LTD
Financial Partner (CFO)

https://www.screebits.com/

WEBROBOT LTD

📍 London, United Kingdom
📁 Industry: Big Data & Webscraping Technologies
🌍 Target Market: Blockchain sector

COMPANY OVERVIEW

WebRobot Ltd is a London-based company specializing in intelligent data automation solutions. Its flagship product is an AI agent that acts as a personal data engineer and an interoperable gateway to heterogeneous data scraping and processing infrastructures (Spark, Scrapy, Apify, etc.).

Integrated with the MCP protocol, it enables scalable agent-based workflows and high-value applications across asset management, competitive analysis, RWA, and business automation. WebRobot brings the power of distributed data engineering to developers, enterprises, and intelligent AI agents.

WEBROBOT LTD
VALUE PROPOSITION

WEBROBOT positions itself as a leader in extracting and processing large volumes of data through web scraping and data intelligence technologies.

The value proposition is to provide fast and secure access to strategic insights, which are now essential for operating in the blockchain and fintech sectors. WEBROBOT addresses the issue of decentralized data fragmentation by creating reliable datasets that can be leveraged by investors, companies, and developers.

The competitive advantage lies in scalability and the expertise of its technical team, enabling the company to serve global clients in a market where data is the most valuable resource.

WEBROBOT LTD
DATA ON SUBSIDIARIES

% OWNERSHIP	Indirect stake via Metaglobe LLC (29.54%)
REVENUE	Growing, driven by big data and web scraping services
CURRENT STATUS	Operating company with solutions soon to be launched on the market
LATEST VALUATION	$25M ($25/share)
STRATEGIC GOAL	Expansion into Data-as-a-Service and blockchain partnerships

WEBROBOT LTD
MANAGEMENT TEAM

Roger Giuffrè
Director
&
Reference Contact

Antonio Censabella
CFO

Denis Giuffrè
CMO

https://www.webrobot.eu/

CALL TO ACTION

Laguna Beach LLC represents a unique asset: 100% equity in emerging tech sectors, a tax-optimized structure, and zero debt.

We are currently evaluating expressions of interest for **a full acquisition or strategic partnership.**

Contact us for access to the data room and further details.

LAGUNA BEACH

THANK YOU FOR YOUR ATTENTION

LAGUNABEACHLLC.COM

INFO@LAGUNABEACHLLC.COM